



Sinhgad Institutes

Sinhgad Technical Education Society's
SINHGAD INSTITUTE OF MANAGEMENT

(Affiliated to Savitribai Phule Pune University, Approved by AICTE
& Accredited by NAAC)

S. No. 44/1, Vadgaon (Bk.), Off Sinhgad Road, Pune 411 041
Telefax: (020) 24356592 E-mail: director_siom@sinhgad.edu Website: www.sinhgad.edu

Activity Title: Imparting knowledge of investments and securities

Speaker: Mr. Rohit Warman

Report Writer: Dr. Manisha Badgujar

Date: 28/08/2024 and 29/08/2024

Time: 11:00 AM to 05.00 pm

Venue: G8 Class Room

Objective:

- Creating awareness of personal finance framework.
- Awareness of pre-requisites for investing in securities markets.
- Understanding of precautions and awareness of risk involved while investing in securities markets
- Capacity building for evaluation of investment opportunities in securities markets.
- Awareness of employment opportunities in financial service industries.
- Creating awareness of self-employment opportunities viz. investment advisors or authorized persons of brokers.
- Empowerment of students for facing interviews with financial services industry employment opportunities.

The training session for 10 hours, is arranged for all second-year students in the finance specialisation, in collaboration with National Institute of Securities Markets (NISM) and Vivtriti Capital Ltd. Workshop under csr initiative the programme will include thorough sessions focusing on the value of investments and also to instil the fundamentals of financial education for young citizens over the course of three days. Mr. Rohit Warman, who was a esteemed speaker and the representative from NISM and Vivtriti Capital Ltd..

He had delivered the session in an very well manner and delivered eight comprehensive session as follows:

- i) Securities Market Instruments including Alternative Investment asset class - purpose and working
- ii) Financial Planning - defining goal and computation and steps in financial planning - using spreadsheet
- iii) Understanding Risk - Risk computation in spreadsheet
- iv) Securities Market operations
- v) Financial services / products and marketing
- vi) careers in financial services

Money touches all aspects of our lives; without financial literacy, our financial decisions and actions lack a robust foundation for success. From saving for a comic book to planning for retirement, effective money management is vital for financial well-being. Mr. Rohit truly focused on the same aspect also to cultivate the basic financial skills in individuals from all walks of life, ranging from students to young investors, working professionals and retired personnel





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Before the start of the session the pre test were conducted to observe the current knowledge of the securities and investment markets. Later, the post test was also been conducted to assess the increment or enhancement in the knowledge to measure the impact of the training program.

Outcomes:

- Understand different investment alternatives in the market
- Understand how securities are traded in the market
- Be able to analyze and price different securities
- Be able to manage a portfolio
- Understand basics in derivatives
- Generate the source of passive income



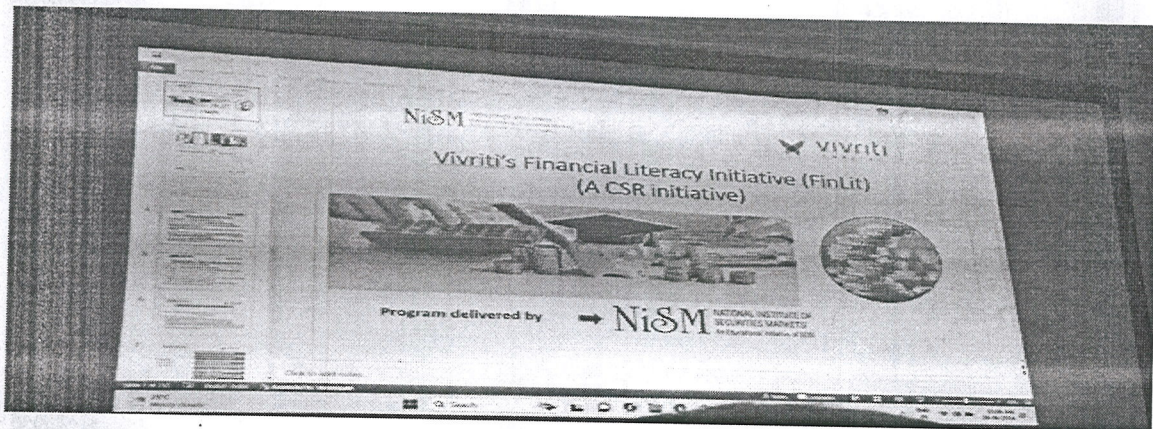
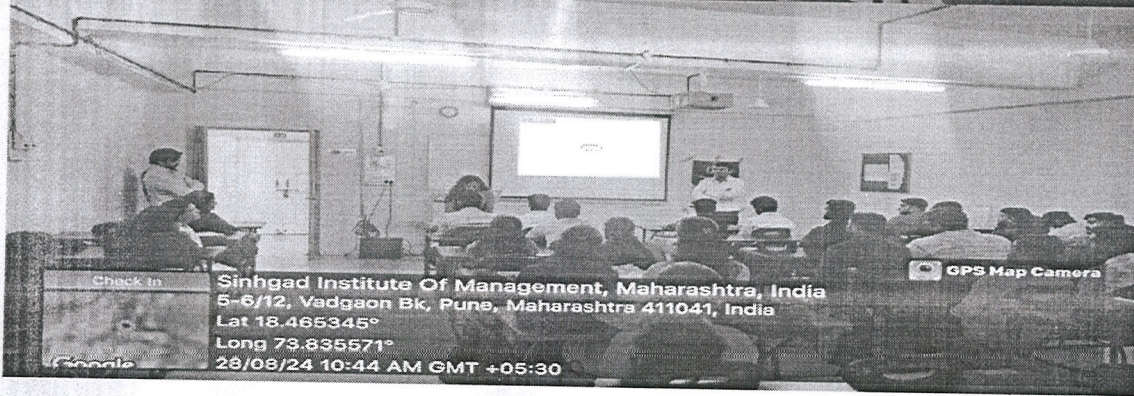
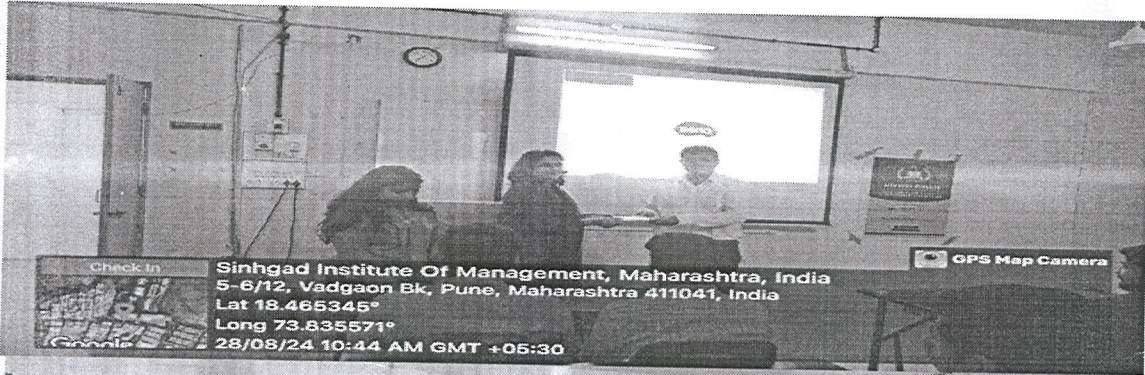


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Glimpses of the session



Dr. Manisha Badgujar
Prof. Omkar Lad
Activity Coordinator

Manisha Badgujar
Omkar Lad



Dr. Prachi Pargaonkar
Director, SIOM

Prachi Pargaonkar